

**GERI**

AI-assisted review for accounting firms

GERI is an AI-assisted review tool designed to reduce the time spent on manual, repeatable review tasks across standard accounting engagements.

It performs structured, first-pass review checks on:



Annual Accounts and Annual Reports



Company Office / registry information



GST reports



Workpapers



Depreciation schedules

GERI focuses on completeness, consistency, and application of accounting and depreciation rules — areas that typically consume significant reviewer time.

Typical processing time:

10–20 minutes

Typical manual review time:

1 hour or more

How GERI fits into the workflow

Traditional:

Preparer → Drafter → Reviewer → Partner/Director

With GERI:

Preparer → Drafter → **GERI** → Partner/Director

GERI supports the review process by completing structured checks earlier, allowing managers and partners to focus on judgement, issue resolution, and sign-off.

GERI does not replace professional judgement or final accountability.

Why we're trialling this with select clients

We are offering early access to a small group of existing clients to:

- Validate real-world time savings
- Assess accuracy and usefulness
- Gather feedback before wider release

Intended outcomes

- Reduced review effort on standard engagements
- Improved consistency across reviews
- Better use of senior staff time

Early access

If you would like to participate or discuss suitability, please contact us to arrange a walkthrough and next steps.

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Scan here to book a call



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